

BRUNEI DARUSSALAM - INDONESIA - MALAYSIA - PHILIPPINES
EAST ASEAN GROWTH AREA

BIMP-EAGA



BIMP-EAGA AT A GLANCE
A STATISTICAL INFORMATION BRIEF
2017

PROFILE



BIMP-EAGA COVERAGE



The **Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area (BIMP-EAGA)** was created in 1994 to accelerate the socio-economic development of less-developed, marginalized and geographically remote areas in these four countries as a broader goal to narrow development gaps. The **BIMP-EAGA covers** the entire sultanate of Brunei Darussalam; the provinces of Kalimantan, Sulawesi, Maluku and Papua in Indonesia; the states of Sabah and Sarawak, and the Federal Territory of Labuan in Malaysia; and the island of Mindanao and the province of Palawan in the Philippines.

LAND AREA



The BIMP-EAGA covers a land area of **1.6 million square kilometres** which accounted for **62.4%** of BIMP.

POPULATION



In 2017, the BIMP-EAGA has a combined population of **75.8 million** that is **equivalent to 19.0%** of **BIMP's population**. The BIMP-EAGA is a sparsely populated area with a **population density** of mere **48 persons** per square kilometre.



While for **labour force**, the BIMP-EAGA accounted for **17.8%** of BIMP's labour force.

ECONOMIC PERFORMANCE

GDP AT CURRENT PRICES



The EAGA GDP at current prices registered at **US\$287.3 billion** and accounted for **17.4%** of BIMP. The GDP at current PPP\$ recorded at PPP\$880.7 billion.

TRADE IN GOODS

The EAGA trade in goods recorded at **US\$102.7 billion** and contributed about **11.3%** from BIMP.



ECONOMY¹



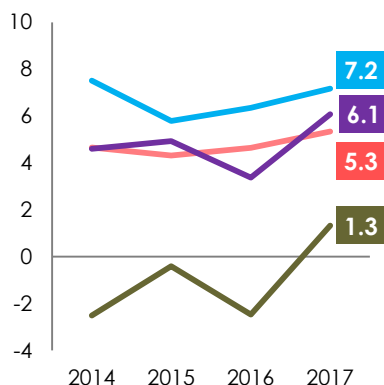
KEY INDICATORS 2017

Key economic Indicators in 2017 show EAGA is lagging behind BIMP. However, **EAGA's GDP growth rate surpassed ASEAN's** growth rate. GDP per capita at current US\$ and PPP\$ for EAGA is still lower than BIMP and ASEAN.

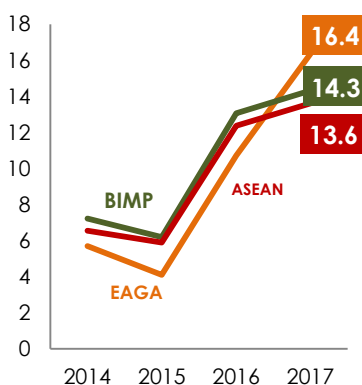
	EAGA	BIMP	ASEAN
Annual growth rate of real GDP, %	5.7	8.7	5.3
GDP per capita at current US\$	3,794	4,150	4,308
GDP per capita at current PPP\$	11,618	12,731	12,341
Total exports Billion US\$	79	461	1,322
Total imports Billion US\$	24	451	1,253
Unemployment rate, %	4.9	5.4	4.1

¹ PPP\$ refers to purchasing power parity converted gross domestic product (GDP). The Philippines-EAGA covers only Mindanao.

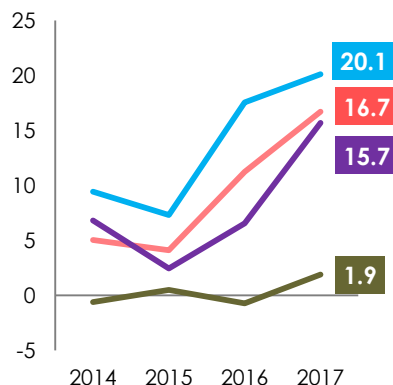
REAL GDP GROWTH RATES AT NATIONAL CURRENCY IN EAGA,%



EAGA, BIMP AND ASEAN GDP GROWTH RATES AT CURRENT PPP\$, %

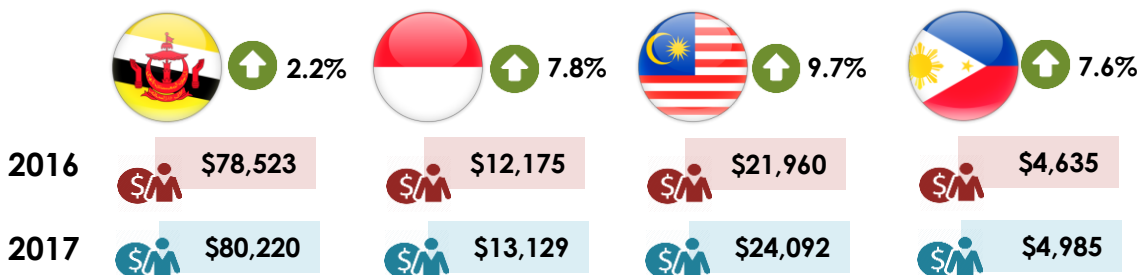


GDP GROWTH RATES AT CURRENT PPP\$ IN EAGA, %

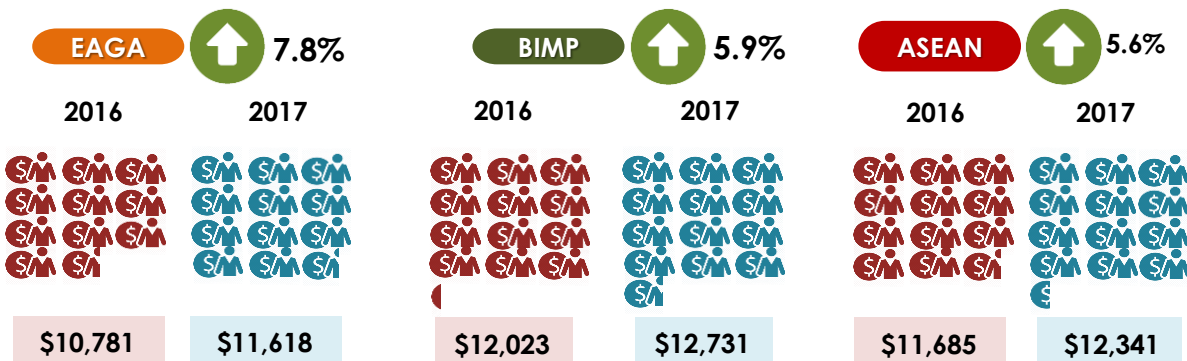


All EAGAs economies registered **a positive growth** in 2017 in real GDP growth rates at national currency and GDP growth rates at current PPP\$. Furthermore, GDP growth rate at current PPP\$ of EAGA surpassed BIMP and ASEAN.

GDP PER CAPITA AT CURRENT PPP\$ IN EAGA

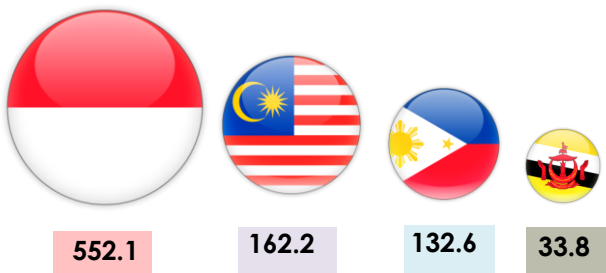


GDP PER CAPITA AT CURRENT PPP\$ IN EAGA, BIMP AND ASEAN



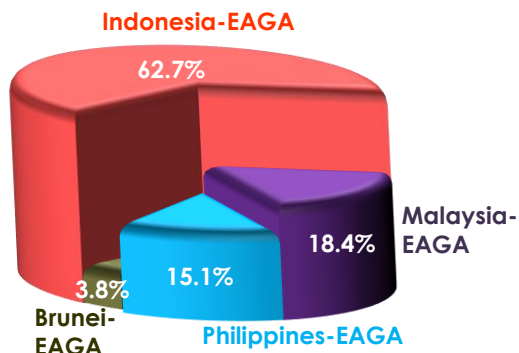
EAGA GDP AT CURRENT PPP\$, 2017

Billion PPP\$



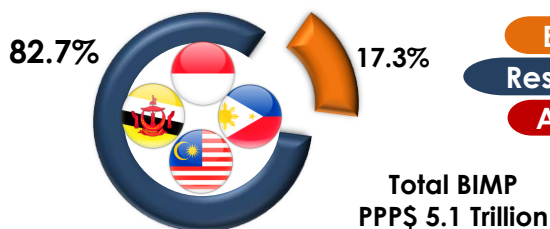
Within the EAGA, **Indonesia-EAGA** is the **largest economy** at PPP\$ 552.1 billion.

GDP SHARE AT CURRENT PPP\$ IN EAGA, 2017



Indonesia-EAGA contributed more than 60% of the total EAGA economy.

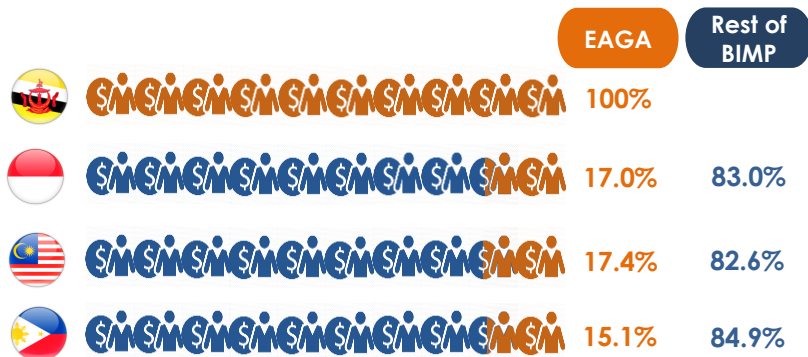
SHARE OF EAGA GDP IN BIMP, GDP AT CURRENT PPP\$ 2017



SHARE OF EAGA GDP IN ASEAN, GDP AT CURRENT PPP\$ 2017



SIZE OF EAGA IN BIMP, GDP AT CURRENT PPP\$, 2017

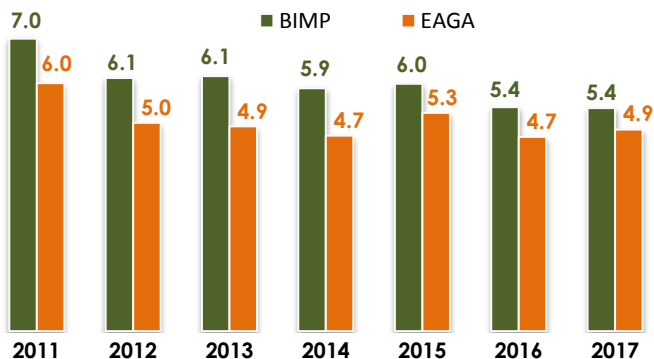


Indonesia-EAGA, Malaysia-EAGA and Philippines-EAGA GDP at current PPP\$ registered **almost similar shares to their national economy**, recording 15.1% to 17.4% in 2017.

EMPLOYMENT² & POVERTY³



UNEMPLOYMENT RATE IN BIMP AND EAGA (%)



UNEMPLOYMENT RATE IN EAGA

Annual Growth (2011 - 2017)



-2.4%*



-5.1%



-1.2%



0.5%

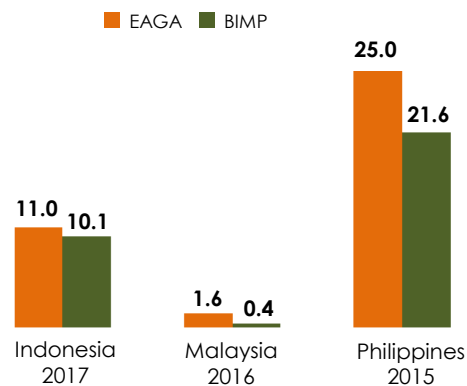
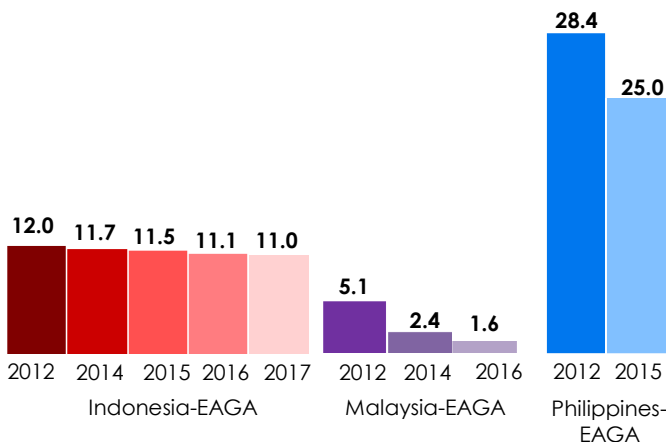
In **2017**, the **unemployment rate in EAGA** recorded a **downward trend** when compared to 2011 except for **Philippines-EAGA**.

Note: Annual growth based on Compound Annual Growth Rate (CAGR)

* Brunei Darussalam only has two years data i.e., 2011 and 2014.

POVERTY INCIDENCE IN EAGA

POVERTY INCIDENCE IN EAGA AND COMPARISONS TO THEIR NATIONAL LEVEL



The **poverty incidence in EAGA** region continued to be on a **downtrend** but **higher than the national position**.

² The Philippines –EAGA covers Mindanao only

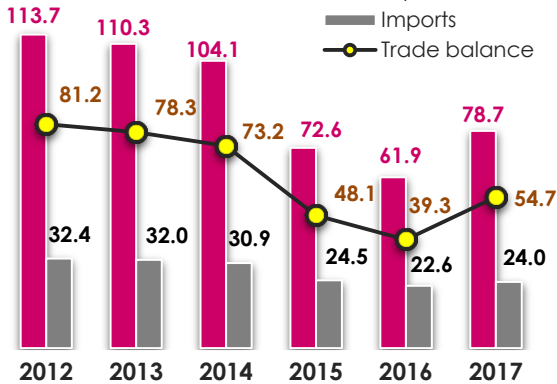
³ Malaysia's poverty incidence is based on household concept while that of Indonesia and Philippines is based on population count; Poverty incidence in EAGA and BIMP exclude Brunei.

TRADE IN GOODS⁴

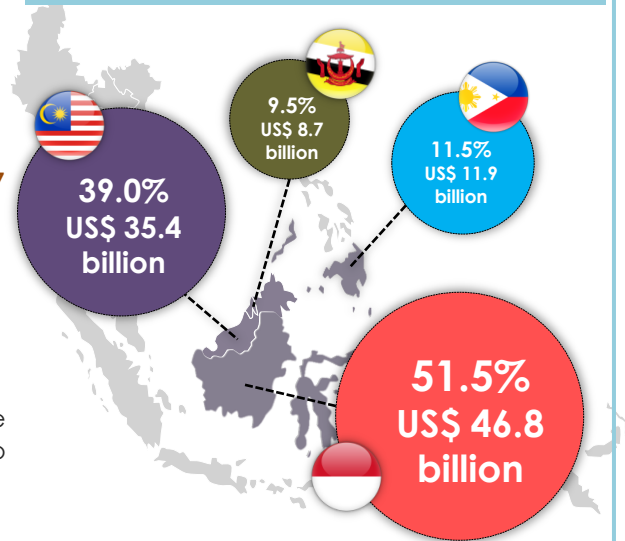


TRADE IN GOODS, EAGA

Billion US\$



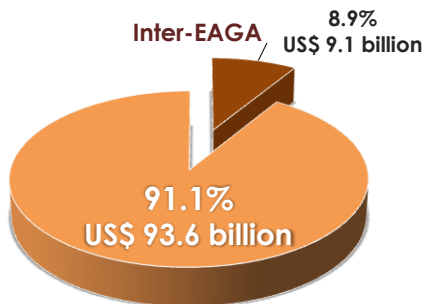
TOTAL TRADE SHARE IN EAGA 2017



EAGA exports in 2017 continued to dominate total trade where trade balance **rose** 39.2% to US\$ 54.7 billion as compared to 2016.

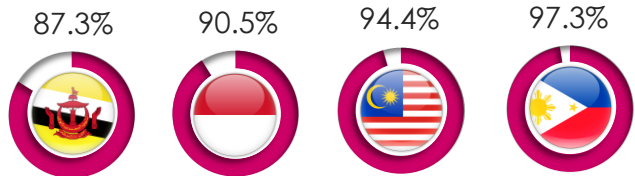
INTER AND EXTRA-EAGA TRADE

In **2017**, trade with the rest of the world (extra-EAGA) **dominated** trade in goods of BIMP-EAGA with a share of 91.1%. While, 8.9% of goods were traded with BIMP (inter-EAGA).



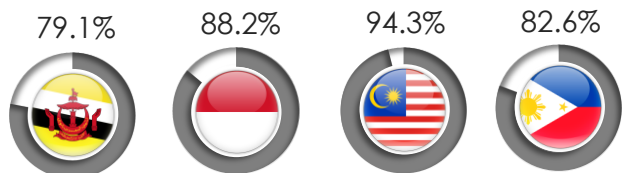
Extra-EAGA

EXPORTS



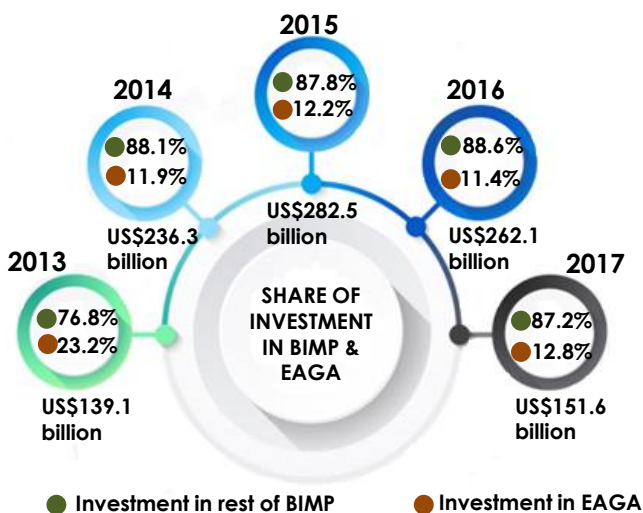
Exports and imports for extra-EAGA trade for **all EAGAs exceeded** 80% except for Brunei's imports (79.1%).

IMPORTS



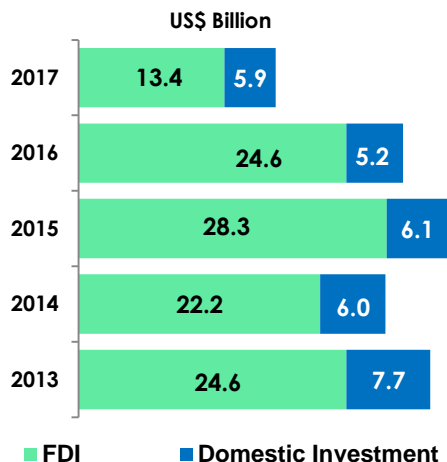
⁴ Inter EAGA trade refers to EAGA trade with BIMP ;Extra-EAGA trade refers to EAGA trade with the rest of the world excluding BIMP.

INVESTMENT⁵









In 2017, **investment** for **BIMP & EAGA** recorded a **decrease** of **42.2%** and **39.1%** respectively when **compared to 2016**.

SIZE OF INVESTMENT IN EAGA



For the term of 2013-2017, **size of investment in EAGA shrank** with annual change of **12.0%** where **FDI** and **domestic investment decreased annually by 14.0%** and **6.4%** respectively.

REALISED & APPROVED INVESTMENT IN EAGA

	US\$ million				
FDI 	2016	(\$150.4)	\$7,578.2	\$647.9	\$16,371.0
	2017	\$460.1	\$8,823.3	\$92.2	\$4,560.5
Domestic Investment 	2016	\$42.0	\$3,496.3	\$993.1	\$746.7
	2017	\$100.4	\$3,156.5	\$2,540.0	\$1,189.6

In 2017, **Brunei** and **Indonesia-EAGA** recorded an **increase in FDI**, except for **Malaysia-EAGA** and **Philippines-EAGA** recorded a **decrease of 85.8%** and **72.3%** respectively. While for domestic investment, only **Indonesia-EAGA** recorded a **decrease of 9.7%**.

⁵ Investment refers to realized investment in Brunei Darussalam in all sectors; realized investment in all sector except upstream oil and gas, and finance and banking for Indonesia; approved investment in the manufacturing sector only for Malaysia; and realized investment in all sectors for the Philippines.

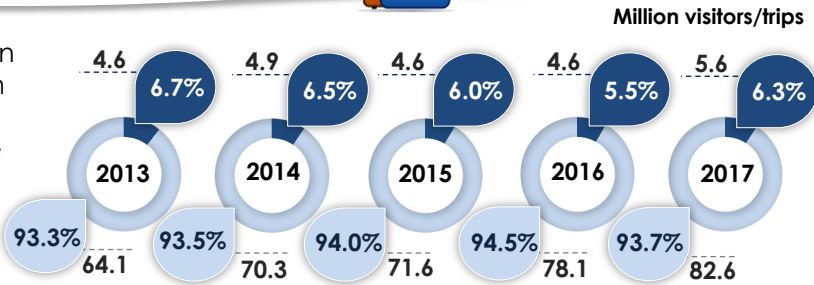
TOURISM⁶



Domestic tourism is the main contributor to the Tourism in EAGA which contributed more than **90%** of visitors arrivals in 2017.



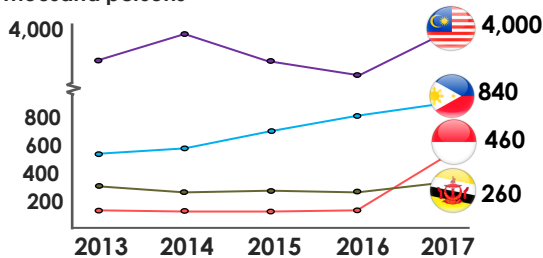
● INTERNATIONAL ● DOMESTIC



FOREIGN VISITOR ARRIVALS TO EAGA

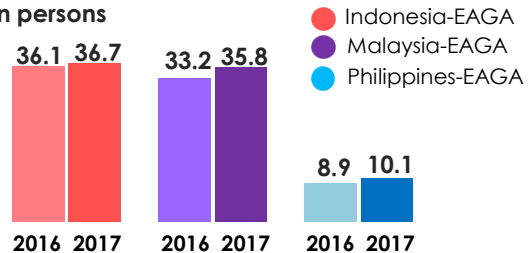
Foreign Tourist Arrivals remained at almost **similar level** in 2017 for Brunei while a rapid **rise** were seen for the Indonesia-EAGA, Malaysia-EAGA and Philippines-EAGA.

Thousand persons



DOMESTIC ARRIVALS TO EAGA

Million persons



In 2017, Indonesia-EAGA, Malaysia-EAGA and Philippines-EAGA experienced upward trend for domestic arrivals with **strong increase** for Indonesia-EAGA and Malaysia-EAGA.

⁶ Commencing from October 2016, foreign visitor arrivals to Indonesia-EAGA is recorded using Mobile Position Data (MPD).

This publication has been made possible through data compiled by Malaysia and sourced from the BIMP-EAGA National Secretariats, Department of Economic Planning and Development, Prime Minister's Office, Brunei Darussalam; Statistics Indonesia (BPS); Department of Statistics, Malaysia; Malaysia Investment Development Authority; Department of Tourism, Labuan Corporation; Sarawak Tourism; Sabah Tourism; The Philippines Statistical Authority, and from websites of national, regional and international agencies. This publication was also produced in close collaboration with the BIMP-EAGA Facilitation Center and the BIMP-EAGA National Secretariats.

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