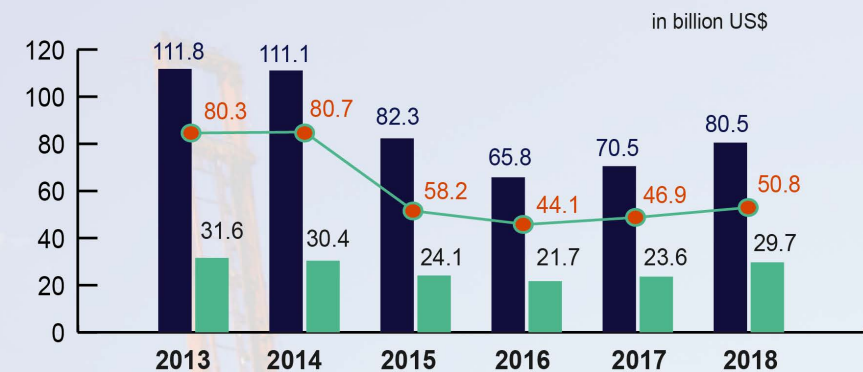


TRADE IN GOODS

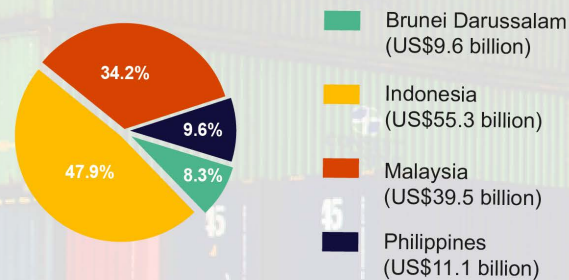
Trade in Goods, EAGA

Import Export Trade Balance

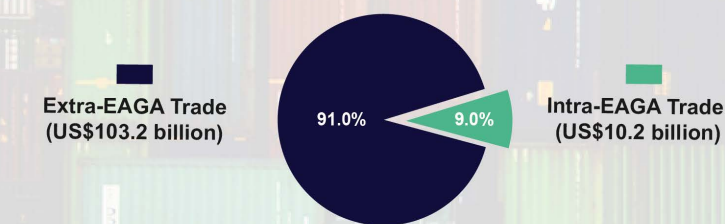


EAGA exports in 2018 continued to **dominate total trade**, total **trade balance** rose from **US\$46.9 billion** in 2017 to **US\$50.8 billion** in 2018.

Total Trade Share in EAGA, 2018



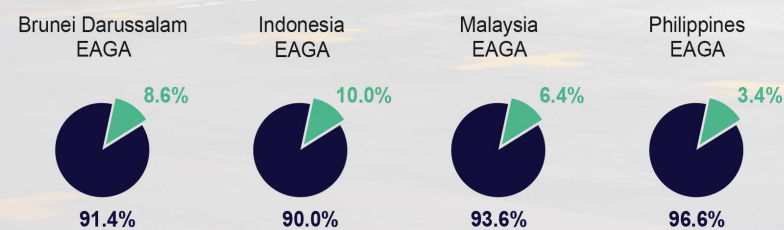
Inter and Extra-EAGA Trade, 2018



In 2018, trade with the rest of the world (**Extra-EAGA**) **dominated** trade in goods of BIMP-EAGA with a share of **91.0 percent**. While **9.0 percent** were trade with BIMP (**Inter-EAGA**).

Subregional Exports

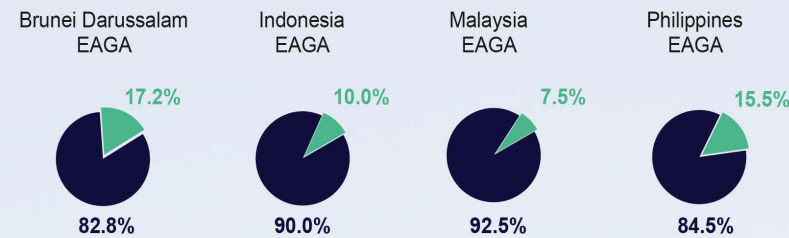
Inter-EAGA Extra-EAGA



Export to Extra-EAGA for **all EAGAs exceeded 90.0 percent**. **Philippines** had the highest rate of exportation to Extra-EAGA among EAGAs with **96.6 percent** of its total exports.

Subregional Imports

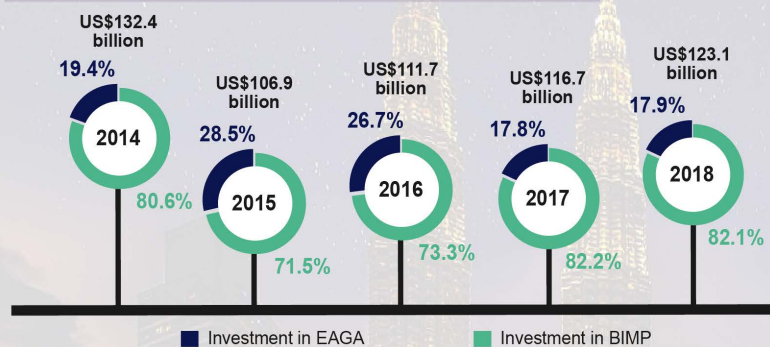
Inter-EAGA Extra-EAGA



Imports from Extra-EAGA for **all EAGA regions exceeded 82.0 percent**.

INVESTMENT

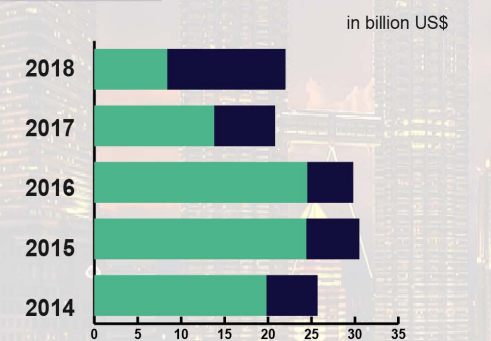
Share of Investment in BIMP & EAGA



In 2018, **investment for BIMP & EAGA** recorded an increase of **5.5 percent** and **6.1 percent**, respectively **compared to 2017**.

Size of Investment in EAGA

Foreign Direct Investment Domestic Investment

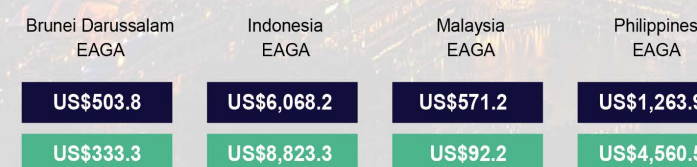


In 2018, **Foreign Direct Investment in EAGA decreased** with an annual growth rate of **-14.8 percent** while **Domestic Investment increased** annually by **29.5 percent**, respectively.

Realized and Approved Investment in EAGA

Foreign Direct Investment

2017 2018



in million US\$

Domestic Investment

2017 2018



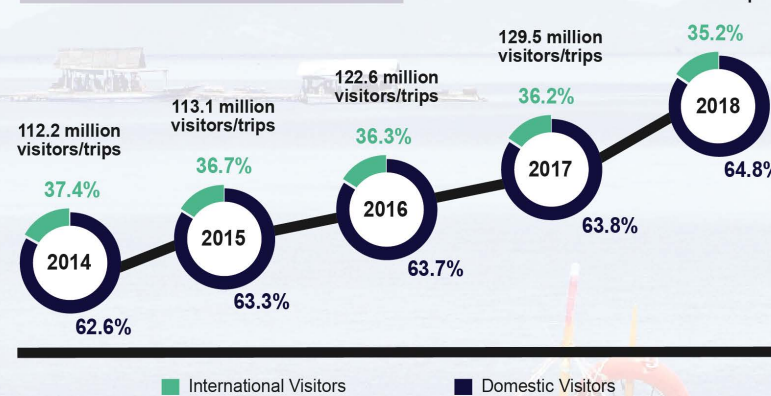
in million US\$

In 2018, **significant increase** in **Foreign Direct Investment** for **Brunei-EAGA**, and **Malaysia-EAGA** was noted. However, **Indonesia-EAGA** and **Philippines-EAGA** posted **decrease in FDI by 31.2 percent**.

In the same period, **all EAGA regions** posted **increasing trend** in **Direct Investment**.

TOURISM

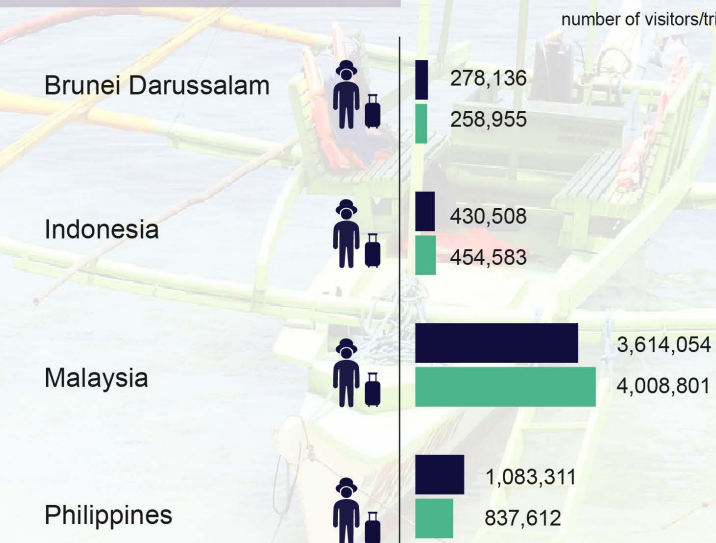
Tourist Arrivals to BIMP & EAGA



Domestic tourism is the main contributor to **Tourism in EAGA** which contributed more than **80.0 percent of visitors arrival** in 2018.

Foreign Visitors Arrival to EAGA

2018 2017



Foreign Tourist Arrivals remained at most **similar level** in 2018 for **Brunei** while a significant **increase** was seen for **Philippines-EAGA**. Meanwhile, **Indonesia-EAGA** and **Malaysia-EAGA** posted lower Foreign Tourist Arrivals compared to 2017.

Domestic Arrivals to EAGA

2018 2017



In 2018, **Indonesia-EAGA**, **Malaysia-EAGA** and **Philippines-EAGA** experienced **upward trend** for domestic arrivals with **significant increase** for Malaysia-EAGA and Philippines-EAGA.

BIMP-EAGA AT A GLANCE

A Statistical Information Brief

2019



Spearheaded by:
BIMP-EAGA
Statistics and Database Working Group

Prepared by:
Philippine Statistics Authority
November 2019

PROFILE

The Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area (BIMP-EAGA) was established in 1994 to accelerate the socioeconomic development of less-developed, marginalized and geographically remote areas in these four countries as a broader goal to narrow development gaps. The BIMP-EAGA covers the entire sultanate of Brunei Darussalam; nine provinces in Kalimantan, Sulawesi, the island chains of Maluku and Papua (Indonesia); state of Sabah and Sarawak and Federal Territory of Labuan (Malaysia) and; Mindanao and Palawan (Philippines).

In addition, these states and provinces are vast, accounting for over 60% in land area of BIMP; but sparsely populated with less than 20% of BIMP's population and 18% of the labour force. The population density of EAGA is 48 persons per square kilometre. Despite these challenges, EAGA contributes about 17% of the total economic activity and 19.4% of total trade in BIMP.



The BIMP-EAGA covers a land area of **1.6 million** square kilometres which accounts for **62.4 percent** of the BIMP.

Land Area



Population

In 2018, the BIMP-EAGA had a combined population of **76.9 million**. That is equivalent to **19.1 percent** of BIMP's population. The BIMP-EAGA area is sparsely populated, with a population density of **48 persons** per square kilometre.



Labor Force

The BIMP-EAGA accounted for **18.1 percent** of the BIMP's total labor force.



GDP at current prices

The EAGA GDP at constant prices was at **US\$216.69 billion** and accounted for **17.6 percent** of BIMP's GDP. The GDP was pegged at current PPP\$ recorded at **PPP\$953.1 billion**.



Trade in Goods

The EAGA trade in goods recorded at **US\$115.4 billion** and accounted for **19.4 percent** of the BIMP.

ECONOMY

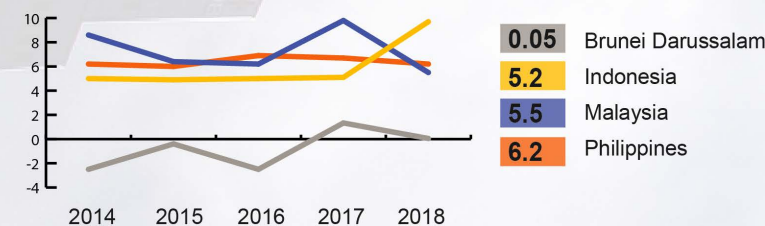
KEY INDICATORS IN 2018

Key economic indicators in 2018 revealed that EAGA was lagging behind BIMP. Also for GDP per capita at current US\$ and PPP\$ for EAGA was still lower than BIMP and ASEAN.

	EAGA	BIMP	ASEAN
Annual Growth Rate of Real GDP In percent	4.8	5.2	5.0
Per Capita GDP Current US\$	3,886	4,241	4,601
Per Capita GDP Current PPP\$	12,392	13,612	13,472
Total Imports In billion US\$	30.0	309.9	1,375.3
Total Exports In billion US\$	85.4	285.7	1,425.5
Unemployment In percent	3.5	5.3	n/a

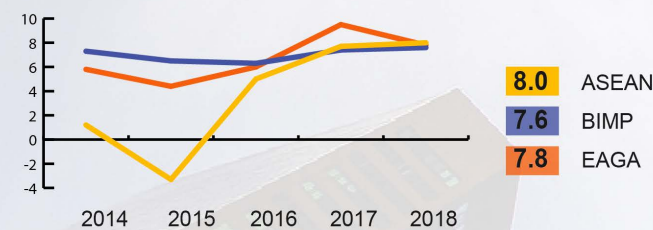
1. Figures for ASEAN and BIMP GDP at constant 2010 US\$ for ASEAN and BIMP are from World Bank website.
2. Figures on EAGA GDP at constant 2010 US\$ were derived using the official exchange rate, also from WorldBank.

Real GDP Growth Rates at National Currency in EAGA (%)



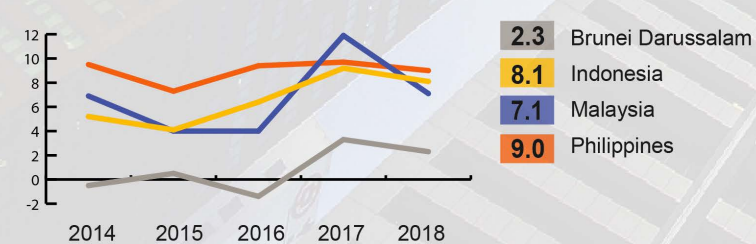
3. Philippines-EAGA GDP exclude Palawan

EAGA, BIMP and ASEAN GDP Growth Rates at Current PPP\$ (%)



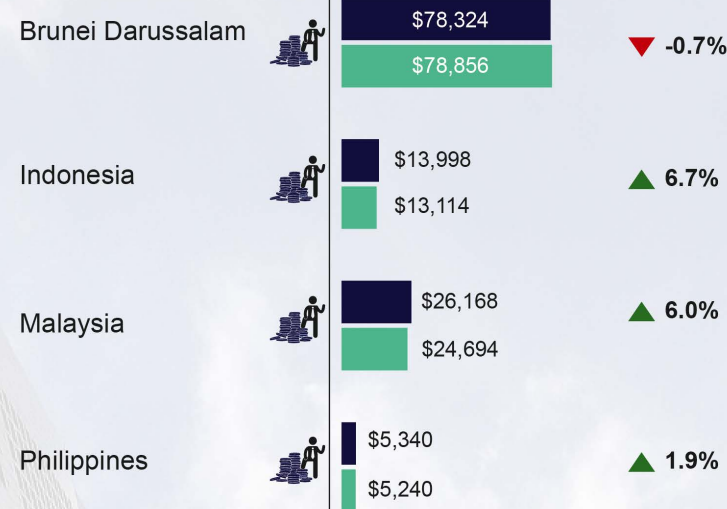
3. Philippines-EAGA GDP exclude Palawan

GDP Growth Rates at Current PPP\$ in EAGA (%)



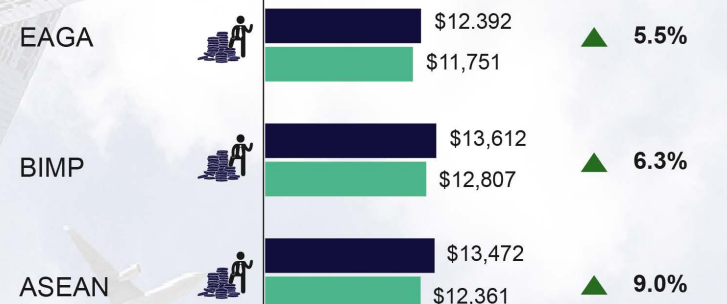
3. Philippines-EAGA GDP exclude Palawan

GDP per Capita at Current PPP\$ in EAGA (%)



3. Philippines-EAGA GDP exclude Palawan

GDP per Capita at Current PPP\$ in EAGA, BIMP and ASEAN (%)



3. Philippines-EAGA GDP exclude Palawan

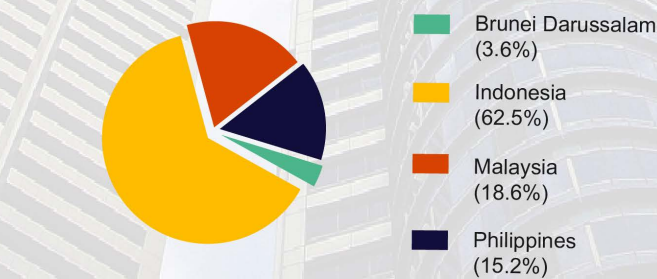
EAGA GDP at current PPP\$, 2018



3. Philippines-EAGA GDP exclude Palawan

Within the EAGA in 2018, **Indonesia-EAGA** was the **largest economy** with a GDP at PPP\$596.1 billion.

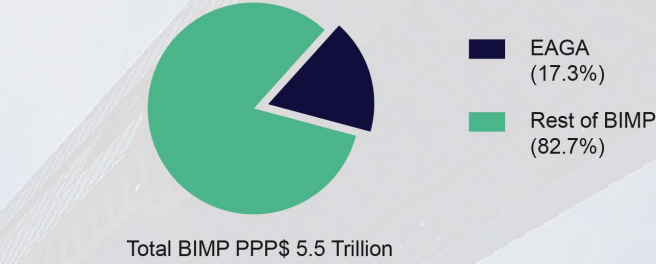
GDP share at current PPP\$ in EAGA, 2018



3. Philippines-EAGA GDP exclude Palawan

Indonesia-EAGA combined constituted **62.5 percent** of the BIMP-EAGA total economy.

Share of EAGA GDP in BIMP, GDP at current PPP\$, 2018



Total BIMP PPP\$ 5.5 Trillion

3. Philippines-EAGA GDP exclude Palawan

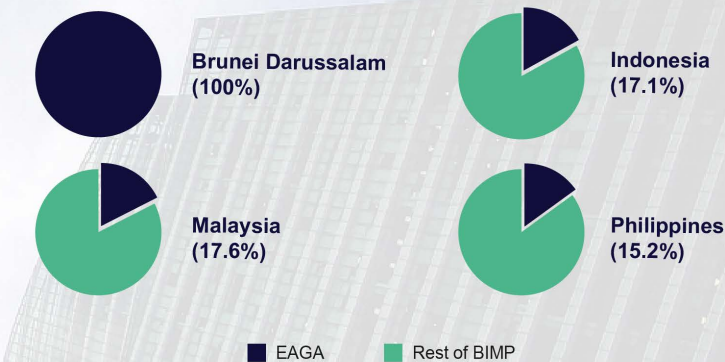
Share of EAGA GDP in ASEAN, GDP at current PPP\$, 2018



Total ASEAN PPP\$ 8.7 Trillion

3. Philippines-EAGA GDP exclude Palawan

Size of EAGA in BIMP, GDP at current PPP\$, 2018



3. Philippines-EAGA GDP exclude Palawan

Indonesia-EAGA Malaysia-EAGA and Philippines-EAGA GDP at current PPP\$ registered **almost similar shares** to their national economy recording **15.2 to 17.6 percent share** in 2018.

EMPLOYMENT

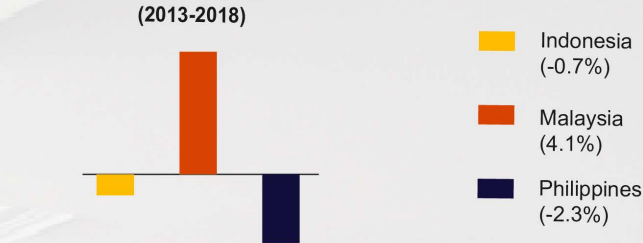
Unemployment Rate in BIMP and EAGA (%)



In 2018, **unemployment rate in EAGA decreased by 0.1 percent** compared to 2017. unemployment in EAGA region pegged **below BIMP's** unemployment rate.

Note: Unemployment rate estimates for 2012, 2013, 2015, and 2015 excludes Brunei - Darussalam

Unemployment Growth Rate in EAGA

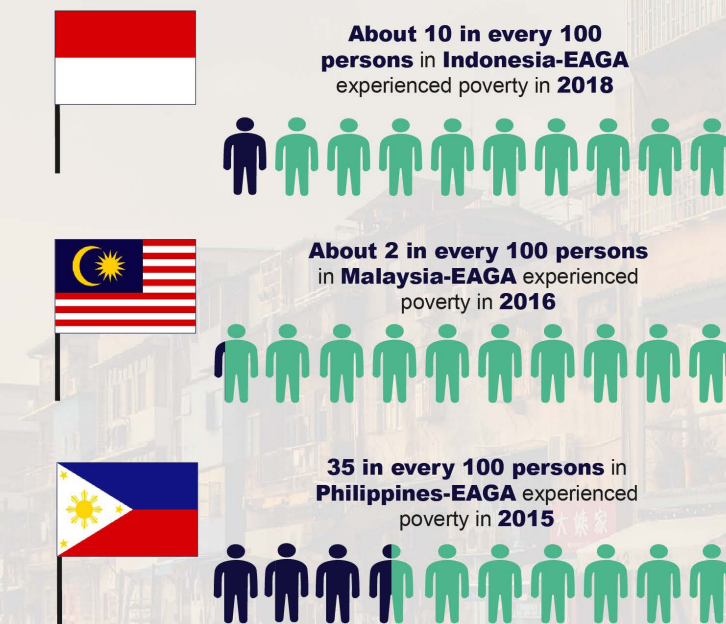


Malaysia-EAGA was the only area in EAGA region that recorded a **positive growth in unemployment rate** from 2013-2018.

4. Annual growth for Brunei Darussalam cannot be calculated due to unavailability of annual estimates for unemployment.

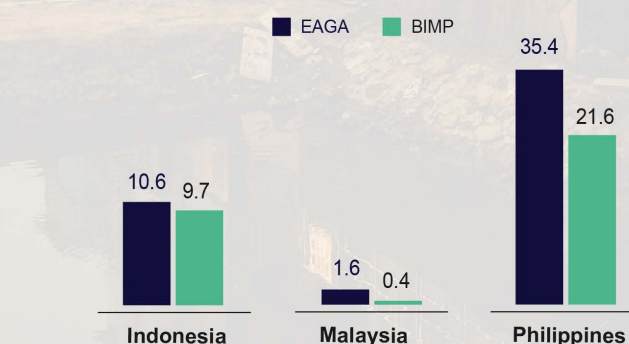
POVERTY

Poverty Incidence in EAGA



Note: No poverty line estimates for Brunei Darussalam. Poverty shown are the latest available data from each countries.

Poverty Incidence in EAGA and Comparison to their national level



The **poverty incidence in EAGA** region continued to be on a **downtrend** but **higher than the national level**.

Note: No poverty line estimates for Brunei Darussalam. Poverty shown are the latest available data from each countries.