



BIMP-EAGA AT A GLANCE

A STATISTICAL INFORMATION BRIEF

2022

The Brunei Darussalam – Indonesia – Malaysia – Philippines East ASEAN Growth Area, or BIMP-EAGA, is a cooperation initiative established in 1994 to spur development in remote and less developed areas in the four participating Southeast Asian countries.

Perpustakaan Dewan Bahasa dan Pustaka Brunei
Pengkatalogan Data-dalam-Penerbitan (CIP)

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2. Economics -- Sociological aspects -- Southeast Asia
3. Diplomatic relations -- Southeast Asia

I. Brunei Darussalam. Department of Economic Planning and Statistics

II. Brunei Darussalam. Jabatan Perancangan Ekonomi dan Statistik

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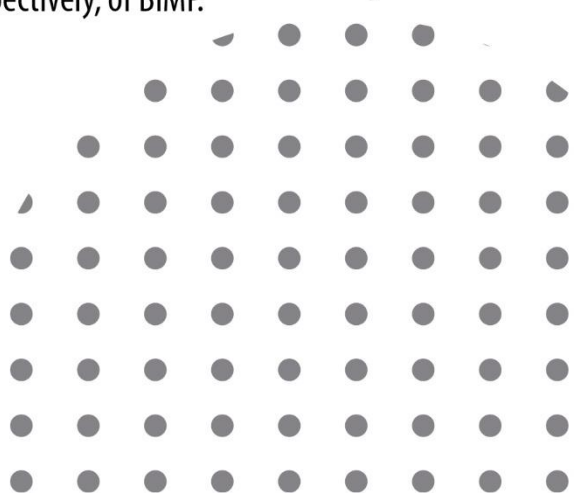
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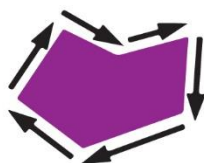
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The Brunei Darussalam - Indonesia - Malaysia - Philippines East ASEAN Growth Area (BIMP-EAGA) was launched in 1994 as a cooperation initiative by the four BIMP-EAGA nations to accelerate the socioeconomic development of less developed, marginalized and geographically remote areas in these four countries as broader goal to narrow development gaps. The BIMP-EAGA covers the entire sultanate of Brunei Darussalam; nine provinces in Kalimantan, Sulawesi, the island chains of Maluku and Papua (Indonesia); state of Sabah and Sarawak and Federal Territory of Labuan (Malaysia) and; Mindanao and Palawan (Philippines).

In addition, these states and provinces are vast, accounting for over 62.4% in land area of BIMP; but sparsely populated with less than 19.3% of BIMP's population and 18.5% of the labor force. The population density of EAGA is a mere 50 persons per square kilometer. Despite these challenges, EAGA contributes about 18.3% and 24.5% of the total economic activity and total trade, respectively, of BIMP.





Land Area

BIMP-EAGA covers a land area of **1.6 millions km²** which account for **62.4%** of the BIMP's land area.



Population

BIMP-EAGA had a combined population of **80.3 million**, equivalent to **19.3%** of BIMP's population. The BIMP-EAGA area is sparsely populated, with a population density of 50 persons per square kilometer.



Labour Force

The BIMP-EAGA accounted for **18.5%** of the BIMP's total labor force.

BIMP-EAGA PROFILE 2021

	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
Land Area (km²)				
National	5,765	1,916,907	330,524	300,000
Subregional	5,765	1,233,601	198,446	155,384
Population (persons)				
National	440,715	272,682,600	32,655,000	110,198,654
Subregional	440,715	45,568,500	6,755,000	27,529,223
Total Labor Force (persons)				
National	223,338	140,152,575	15,797,162	47,700,795
Subregional	223,338	22,286,150	3,408,624	11,874,252

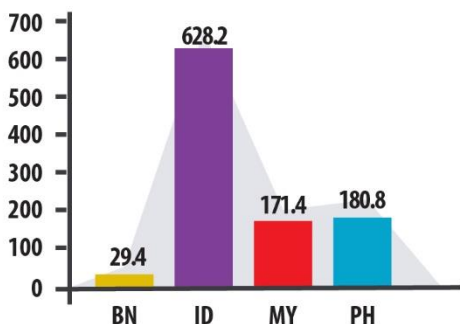
KEY INDICATORS IN 2021

The EAGA GDP at current prices was at **US\$359.7 billion** and accounted for **18.3 per cent** of BIMP's GDP. The GDP (of BIMP-EAGA) was pegged at current **PPP\$1,970.4 billion**.



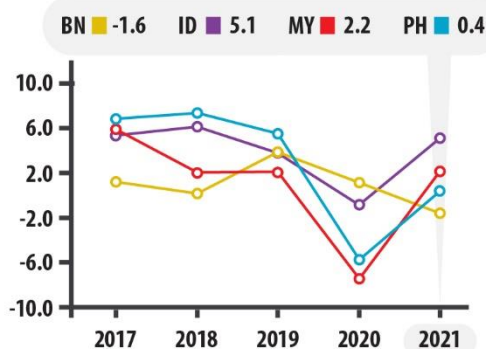
	EAGA	BIMP
Annual Growth Rate of Real GDP (per cent)	2.4	3.7
Per Capita GDP (current USD)	4,506.2	4,736.9
Per Capita GDP (current PPP\$)	12,651.1	13,413.9
Total Goods Imports (USD Billion)	38.7	256.1
Total Goods Exports (USD Billion)	108.8	346.8
Unemployment Rate (per cent)	5.5	6.7

GDP at Current PPP\$ in EAGA, 2021 (Billion)

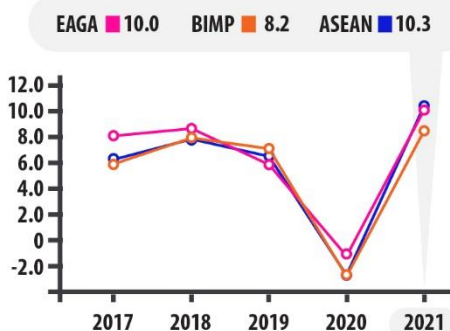


Within the EAGA in 2021, **Indonesia-EAGA** was the largest economy with a GDP of **PPP\$628.2 billion**.

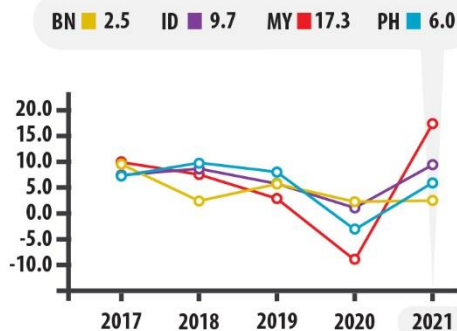
Real GDP Growth at National Currency in EAGA (%)



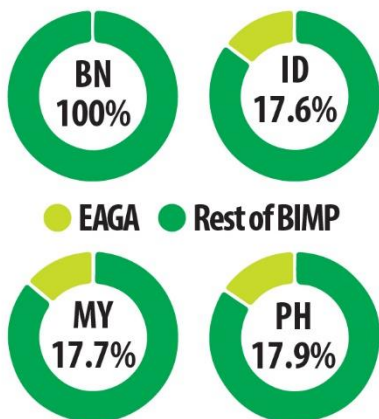
GDP Growth Rates at Current PPP\$ in EAGA, BIMP and ASEAN (%)



GDP Growth Rates at Current PPP\$ in EAGA (%)

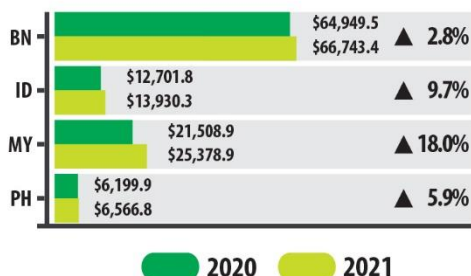


Size of EAGA in BIMP GDP at Current PPP\$, 2021

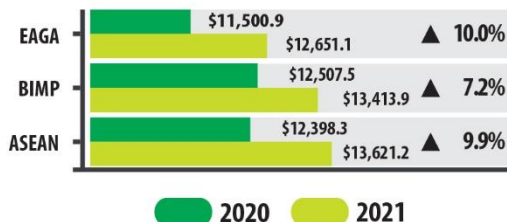


Indonesia-EAGA, Malaysia-EAGA, and Philippine-EAGA GDP at current PPP\$ registered almost similar shares to their national economy recording **17.6 to 17.9** per cent share in 2021.

GDP Per Capita at Current PPP\$ in EAGA



GDP Per Capita at Current PPP\$ in EAGA, BIMP and ASEAN



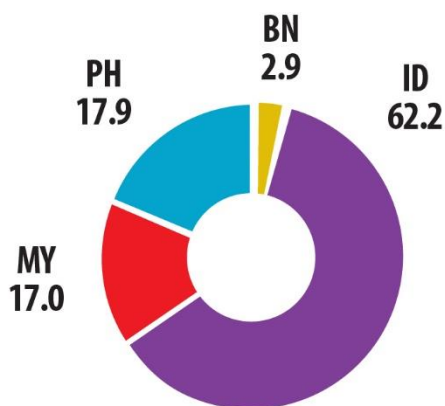
Share of EAGA in BIMP GDP at current PPP\$, 2021 (Billion)



Share of EAGA in ASEAN GDP at current PPP\$, 2021 (Billion)



GDP Share at Current PPP\$ in EAGA, 2021 (%)



BIMP-EAGA GDP 2021

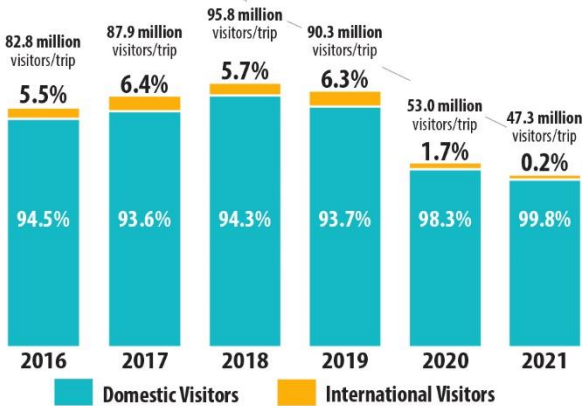
	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
GDP at Current Prices (USD Billion)				
National	14.01	1,189.35	373.01	394.09
Sub-regional	14.01	209.49	65.82	70.35
GDP at Constant Prices (USD Billion)				
National	14.15	779.23	334.72	376.37
Sub-regional	14.15	137.00	52.49	64.84
GDP Growth Rates at Constant Prices (per cent)				
National	-1.6	3.7	3.1	5.7
Sub-regional	-1.6	5.1	2.2	0.4

Note: 2021 Philippine-EAGA GDP excludes Palawan



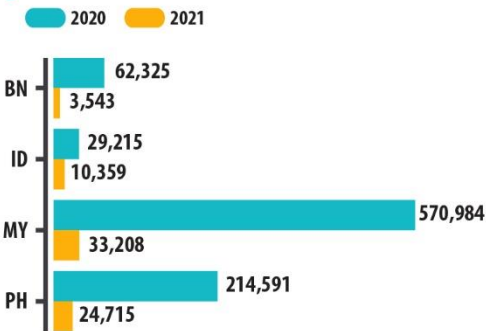


Tourist Arrivals to EAGA

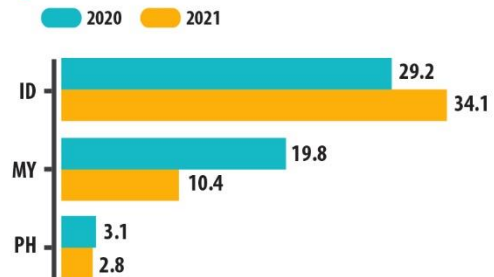


Domestic tourism is the main contributor to Tourism in EAGA, contributing around **99.8 per cent** of visitor arrival in 2021.

Foreign Visitors Arrival to EAGA (Number of visitors)



Domestic Visitors Arrival to EAGA (Million visitors)



TOURISM 2021

Inbound International Tourist (persons)

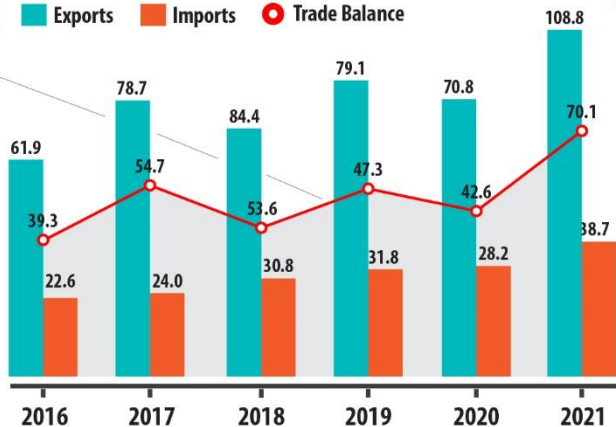
	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
National	3,543	1,557,530	134,728	163,879
Sub-regional	3,543	10,359	33,208	24,715





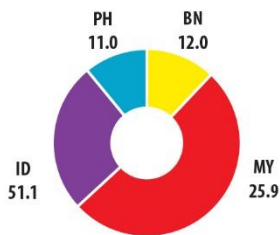
Trade in Goods in EAGA (Billion)

Exports Imports Trade Balance

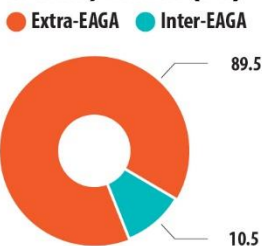


EAGA exports in 2021 continued to dominate total trade. Total trade balance was at **US\$70.1 billion**.

Total Trade Share in EAGA, 2021 (%)



Inter and Extra-EAGA Trade, 2021 (%)



In 2021, trade with the rest of the world (Extra-EAGA) dominated trade in goods of BIMP-EAGA with a share of **89.5 per cent**. Meanwhile, trade with BIMP (Inter-EAGA) was recorded at **10.5 per cent**.

Sub-regional Exports, 2021 (%)

Extra-EAGA Inter-EAGA



Exports to Extra-EAGA for all EAGA exceeded **88.0 per cent**.

Sub-regional Imports, 2021 (%)

● Extra-EAGA ● Inter-EAGA



Imports from Extra-EAGA for all EAGA regions exceeded **73.0 per cent**.

TRADE IN GOODS 2021 (USD Billion)

BRUNEI DARUSSALAM INDONESIA MALAYSIA PHILIPPINES

Trade in Goods

National

Exports	10.5	231.6	30.0	74.7
Imports	7.2	122.8	8.1	117.9
Trade Balance	3.3	108.8	21.9	-43.2
Total Trade	17.8	354.4	38.2	192.5

Inter-EAGA

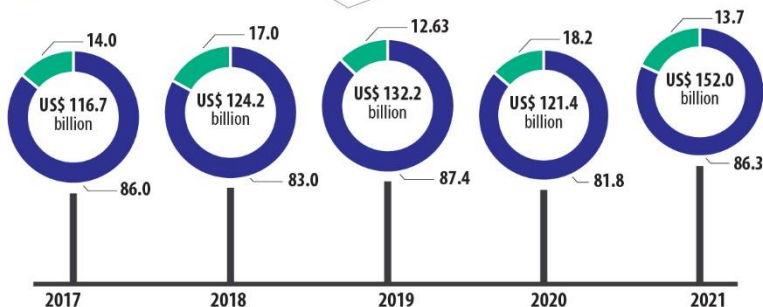
Exports	1.1	7.2	1.9	0.3
Imports	1.9	0.7	0.6	1.8

Extra-EAGA

Exports	9.4	53.5	28.1	7.1
Imports	5.3	14.0	7.5	6.9



Share of Investment in BIMP & EAGA (%)



● Investment in the rest of BIMP ● Investment in EAGA

(Excludes domestic investment of Brunei Darussalam)

In 2021, investment in BIMP recorded an increase of **25.2 per cent** from 2020. On the contrary, investment in EAGA shrunk by **5.5 per cent**.

Size of Investment in EAGA (USD Billion)

● Foreign Direct Investment
● Domestic Investment

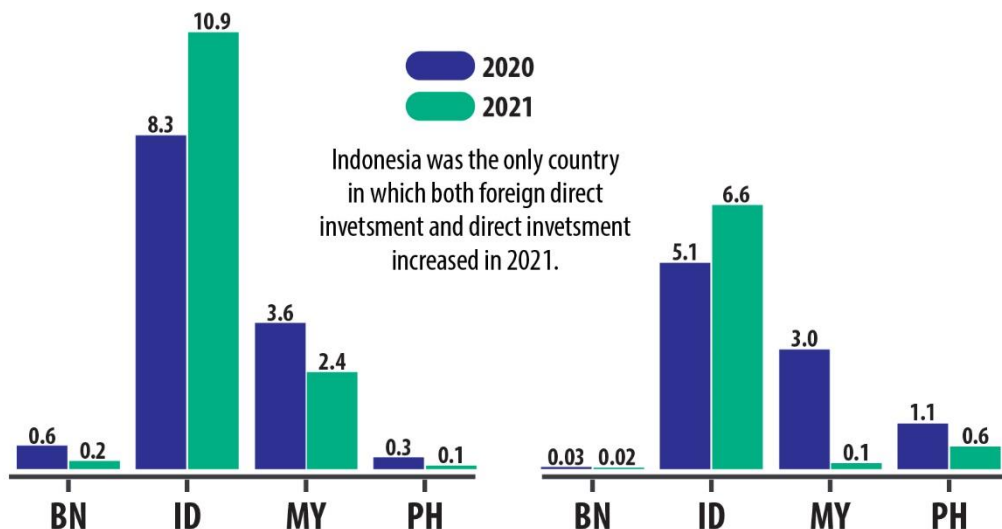


In 2021, foreign direct investment in EAGA increased with an annual growth rate of **6.1 per cent**. In contrast, domestic investment decreased by **21.4 per cent** annual growth rate.

Realized and Approved Investment in EAGA

Foreign Direct Investment (USD Billion)

Domestic Investment (USD Billion)



INVESTMENT 2021 (USD Billion)

BRUNEI DARUSSALAM INDONESIA MALAYSIA PHILIPPINES

Approved Foreign Investment

National	0.20	31.09	50.35	3.91
Sub-regional	0.20	10.87	2.41	0.08

Domestic investment

National	0.02	31.33	23.64	11.46
Sub-regional	0.02	6.57	0.14	0.56

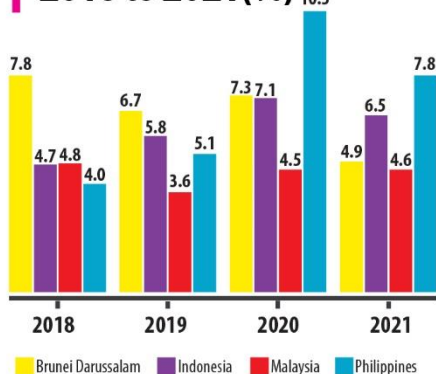


Unemployment Rate in BIMP and EAGA (%)



In 2021, unemployment rate in EAGA decreased by **5.5 per cent**. Unemployment in EAGA region was lower than BIMP's unemployment rate.

Unemployment Rate, 2018 to 2021 (%)



Unemployment rate in Brunei, Indonesia-EAGA and Philippines-EAGA was lower in 2021 than in 2020.

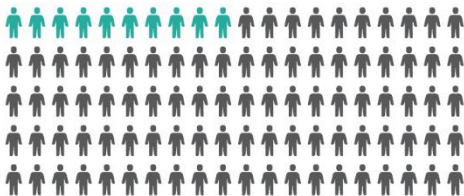
EMPLOYMENT 2021

	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
Labour Force (persons)				
National	223,338	140,152,575	15,797,162	47,700,795
Sub-regional	223,338	22,286,150	3,408,624	11,874,252
Unemployment (persons)				
National	10,956	9,102,052	733,000	3,711,709
Sub-regional	10,956	1,143,823	229,600	677,355
Unemployment Rate (per cent)				
National	4.9	6.5	4.6	7.8
Sub-regional	4.9	5.1	6.7	5.7





Poverty Incidence in EAGA



Indonesia

About
10 in every 100 persons
in Indonesia-EAGA
experienced poverty in 2021



Malaysia

About
18 in every 100 persons
in Malaysia-EAGA
experienced poverty in 2020

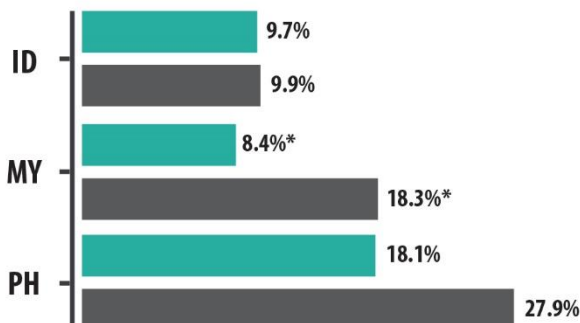


Philippines

About
28 in every 100 persons
in Philippine-EAGA
experienced poverty in 2021

Poverty Incidence in EAGA and Comparison to their National level

■ National ■ EAGA



**Malaysia Poverty Incidence is based on 2020 data*



		BRUNEI DARUSSALAM			
		2019	2020	2021	2019
1 General Information	Units				
Land Area	square km	5,765	5,765	5,765	1,916,907
Population	'000 persons	451.0	441.8	440.7	266,911.9
Total Labor Force	'000 persons	233.4	227.7	223.3	133,560.9
2 Investment					
Foreign direct investment, inward (national)					
Approved Foreign Investment (national)	USD Billion	0.37	0.58	0.20	28.21
Approved Foreign Investment (sub-national)	USD Billion	0.37	0.58	0.20	7.66
Domestic investment (national)	USD Billion	-0.01	0.03	0.02	27.80
Domestic investment (sub-regional)	USD Billion	-0.01	0.03	0.02	5.67
3 Gross Domestic Product					
GDP at Current Prices (national)	USD Billion	13.47	12.01	14.01	1,138.96
GDP at Current Prices (sub-regional)	USD Billion	13.47	12.01	14.01	193.40
GDP at Constant Prices (national)	USD Billion	14.00	14.00	14.15	787.65
GDP at Constant Prices (sub-regional)	USD Billion	14.00	14.00	14.15	134.95
GDP Growth Rates at Constant Prices (national)	per cent	3.9	1.1	-1.6	5.0
GDP Growth Rates at Constant Prices (sub-regional)	per cent	3.9	1.1	-1.6	3.8
4 Tourism					
Inbound international tourist (national total)	'000 persons	333.2	62.3	3.5	16,106.95
Inbound international tourist (subregional, based on accommodation location)	'000 persons	333.2	62.3	3.5	420.98
5 Trade in Goods					
Total in Trade (National)	USD Billion	12.3	11.9	17.8	338.96
Total Imports (National)	USD Billion	5.1	5.3	7.2	171.28
Total Exports (National)	USD Billion	7.2	6.6	10.5	167.68
Inter-EAGA Imports	USD Billion	0.7	1.1	1.9	1.19
Inter-EAGA Exports	USD Billion	0.8	0.7	1.1	4.47
Extra-EAGA Imports	USD Billion	4.4	4.2	5.3	10.83
Extra-EAGA Exports	USD Billion	6.5	5.9	9.4	32.44

INDONESIA		MALAYSIA			PHILIPPINES		
2020	2021	2019	2020	2021	2019	2020	2021
1,916,907	1,916,907	330,524	330,524	330,524	300,000	300,000	300,000
270,203.9	272,682.6	32,523.0	32,584.0	32,655.0	107,288.2	109,033.2	110,198.7
138,221.9	140,152.6	15,581.6	15,667.7	15,797.2	44,197.1	43,879.6	47,700.8
28.67	31.09	20.01	15.27	50.35	7.53	2.26	3.91
8.30	10.87	1.59	3.63	2.41	0.10	0.29	0.08
29.32	31.33	30.54	24.55	23.64	17.74	20.70	11.46
5.13	6.57	0.59	2.97	0.14	0.72	1.13	0.56
1,094.51	1,189.35	365.22	337.38	373.01	376.82	361.75	394.09
189.78	209.49	62.06	54.52	65.82	66.01	67.03	70.35
760.23	779.23	343.78	320.04	334.72	374.21	353.41	376.37
131.89	137.00	55.53	50.65	52.49	65.18	64.12	64.84
-2.1	3.7	4.4	-5.5	3.1	6.1	-9.5	5.7
-0.8	5.1	2.1	-7.5	2.2	5.5	-5.7	0.4
4,052.92	1,557.53	26,100.78	4,332.72	134.73	8,206.9	1,482.5	163.9
29.22	10.36	3,693.93	570.98	33.21	1,215.1	214.6	24.7
304.76	354.43	35.95	32.22	38.19	182.5	155.0	192.5
141.57	122.82	7.64	9.25	8.15	111.6	89.8	117.9
163.19	231.61	28.31	22.97	30.05	70.9	65.2	74.7
1.00	0.65	0.74	0.47	0.64	1.1	1.1	1.8
3.82	7.20	1.55	1.37	1.92	0.2	0.3	0.3
6.06	13.95	6.90	8.77	7.51	5.9	5.5	6.9
30.22	53.54	26.77	21.61	28.13	6.4	6.9	7.1

Source: BIMP-EAGA SDWG

DOMESTIC INVESTMENT - Value of investments made by a company or entity based in that country.

DOMESTIC VISITOR - a visitor who travels within his/her country of residence, he/she is a domestic visitor and his/her activities are part of domestic tourism (UNWTO).

EAGA - covers the provinces, states, and territories within the sub-regional cooperation of BIMP-EAGA.

EXTRA-EAGA EXPORTS - value of exports from the subregion to the rest of the world excluding exports from BIMP.

EXTRA-EAGA IMPORTS - value of imports from the subregion to the rest of the world excluding imports from BIMP.

FOREIGN DOMESTIC INVESTMENT - a category of cross-border investment in which an investor resident in one economy establishes a lasting interest in and a significant degree of influence over an enterprise resident in another economy (OECD).

GDP AT CURRENT PRICES - GDP at prices of the current reporting period. Also known as nominal GDP (OECD).

GDP PER CAPITA - gross domestic product divided by mid-year population.

INTER-EAGA EXPORTS - value of exports from the subregion to any point in the member countries (from EAGA to BIMP).

INTER-EAGA IMPORTS - value of imports from the subregion to any point in the member countries (from EAGA to BIMP).

INTERNATIONAL VISITOR - an international traveller qualifies as an international visitor with respect to the country of reference if: (a) he/she is on a tourism trip and (b) he/she is a non-resident travelling in the country of reference or a resident travelling outside of it (UNWTO).

LABOR FORCE - comprises all persons of working age who furnish the supply of labour for the production of goods and services during a specified time-reference period. It refers to the sum of all persons of working age who are employed and those who are unemployed (ILO).

POVERTY INCIDENCE - proportion of families (or individuals) with per capita income/expenditure less than the per capita poverty threshold to the number of families (or individuals).

REAL GDP - derived by extrapolating total value-added in the base year with production indicators in physical terms or by deflating current price values by a price deflator (UN). Also called GDP at constant prices.

REST OF ASEAN - covers the provinces, states, and territories outside the sub-regional cooperation of BIMP-EAGA, but within the ASEAN.

REST OF BIMP - covers the provinces, states, and territories outside the sub-regional cooperation of BIMP-EAGA but within Brunei Darussalam, Indonesia, Malaysia, and the Philippines.

TOURIST ARRIVALS - international inbound tourists (overnight visitors) are the number of tourists who travel to a country other than that in which they usually reside, and outside their usual environment, for a period not exceeding 12 months and whose main purpose in visiting is other than an activity remunerated from within the country visited. When data on number of tourists are not available, the number of visitors, which includes tourists, same-day visitors, cruise passengers, and crew members, is shown instead.

TRADE IN GOODS - includes all goods which add to, or subtract from, the stock of material resources of a country by entering its economic territory (imports) or leaving it (exports) (OECD).

UNEMPLOYMENT - people of working age who are without work, are available for work, and have taken specific steps to find work (OECD).

WHAT IS BIMP-EAGA?

The Brunei Darussalam–Indonesia–Malaysia–Philippines East ASEAN Growth Area, or BIMP-EAGA, is a cooperation initiative established in 1994 to spur development in remote and less developed areas in the four participating Southeast Asian countries.

The subregion covers the entire sultanate of Brunei Darussalam; the provinces of Kalimantan, Sulawesi, Maluku and West Papua of Indonesia; the states of Sabah and Sarawak and the federal territory of Labuan in Malaysia; and the island of Mindanao and the province of Palawan in the Philippines. These areas are geographically far from the national capitals, yet strategically close to each other. These states and provinces account for over 60% of the land area of the BIMP-EAGA countries; yet they make up less than 20% of their population and 18.3% of the labor force.

Through BIMP-EAGA, the four countries want to generate balanced and inclusive growth as well as contribute to regional economic integration in the ASEAN Economic Community. They want to boost trade, tourism, and investments by easing the movement of people, goods and services across borders; making the best use of common infrastructure and natural resources; and taking the fullest advantage of economic complementation.



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