

BIMP-EAGA

Statistical Information Brief













Perpustakaan Dewan Bahasa dan Pustaka Brunei Pengkatalogan Data-dalam-Penerbitan (CIP)

BIMP-EAGA: a statistical information brief 2023. - Bandar Seri Begawan:

Department of Economic Planning and Statistics,

Ministry of Finance and Economy, 2023.

28 pages; A5

ISBN 978-99917-72-51-6 (Paperback)

ISBN 978-99917-72-52-3 (E-book edition)

- 1. Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area -- Statistics
- 2. Economics -- Sociological aspects -- Southeast Asia
- 3. Diplomatic relations -- Southeast Asia
- I. Brunei Darussalam. Department of Economic Planning and Statistics
- II. Brunei Darussalam. Jabatan Perancangan Ekonomi dan Statistik

330.959 BIM (DDC 23)

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PROFILE

The Brunei Darussalam - Indonesia - Malaysia - Philippines East ASEAN Growth Area (BIMP-EAGA) was established in 1994 as a cooperation initiative by the four BIMP-EAGA nations to accelerate the socio-economic development of less developed, marginalized and geographically remote areas in these four countries as broader goal to narrow development gaps.

The BIMP-EAGA covers the entire sultanate of Brunei Darussalam; nine provinces in Kalimantan, Sulawesi, the island chains of Maluku and West Papua (Indonesia); state of Sabah and Sarawak and Federal Territory of Labuan (Malaysia) and; Mindanao and Palawan (Philippines).

Through BIMP-EAGA, the four countries want to generate balanced and inclusive growth as well as contribute to regional economic integration in the ASEAN Economic Community. They want to boost trade, tourism, and investments by easing the movement of people, goods and services across borders; making the best use of common infrastructure and natural resources; and taking the fullest advantage of economic complementation.



Land Area

BIMP-EAGA covers a land area of **1.6 million km²** which account for **62.2%** of the BIMP's land area.

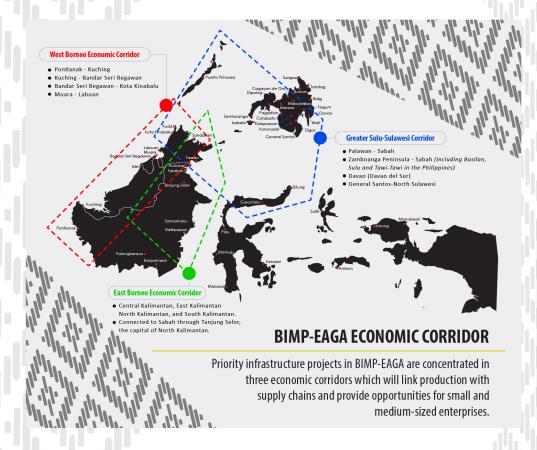


BIMP-EAGA had a combined population of **78.9 million**, equivalent to **18.8%** of BIMP's population. The BIMP-EAGA area is sparsely populated, with a population density of **50 persons** per square kilometer.



Labour ForceThe BIMP-EAGA accounted for **18.4%** of the BIMP's total labour force.

BIMP-EAGA PROFILE 2022				
Land Area (km²)	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
National Subregional	5,765 5,765	1,892,410 1,212,286	330,411 198,363	300,000 155,384
Population (persons)				
National	445,400	274,859,100	32,652,000	111,572,254
Subregional	445,400	44,592,100	5,959,000	27,886,914
Total Labour Force (persons)				
National	221,968	143,722,644	16,022,100	49,561,609
Subregional	221,968	22,702,164	3,439,200	12,276,879





Department of Economic Planning and Statistics Ministry of Finance and Economy Brunei Darussalam



Central Bureau Statistics of Indonesia



Department of Statistics Malaysia



Philippine Statistics Authority









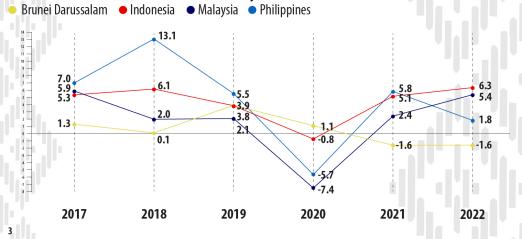
The EAGA's economy in 2022 grew by 7.7 per cent. At current price, the EAGA GDP was valued at **USD 392.1 billion**, accounting for **18.9 per cent** of BIMP's GDP.

	EAGA	BIMP
GDP at Current Prices (USD Billion)	392.1	2,073.2
Annual Growth Rate of Real GDP (per cent)	-4.1	-2.3
Per Capita GDP (current USD)	5,050.4	4,941.8
Per Capita GDP (current PPP\$)	15,322.5	15,197.2
Total Goods Imports (USD Billion)	56.9	394.6
Total Goods Exports (USD Billion)	141.8	426.6
Unemployment Rate (per cent)	4.5	5.6

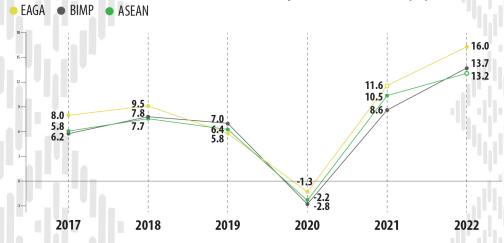
GDP at Current PPP\$ in EAGA (Billion)



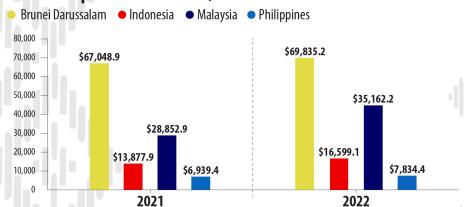
Real GDP Growth at National Currency in EAGA (%)



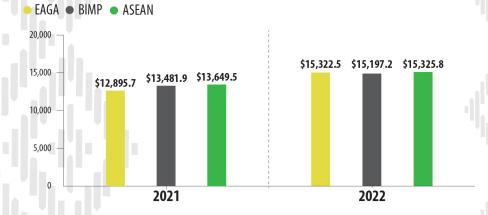
GDP Growth Rates at Current PPP\$ in EAGA, BIMP and ASEAN (%)



GDP Per Capita at Current PPP\$ in EAGA

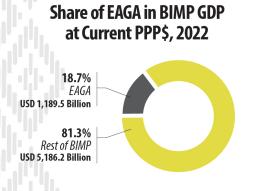


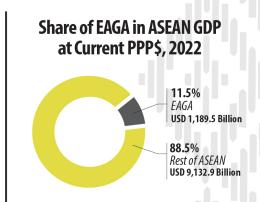
GDP Per Capita at Current PPP\$ in EAGA, BIMP and ASEAN



Size of EAGA in BIMP GDP at Current PPP\$, 2022 ● BIMP ● EAGA

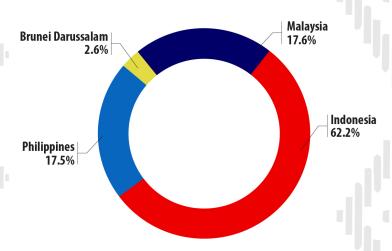






GDP Share at Current PPP\$ in EAGA, 2022

● Brunei Darussalam
 ● Indonesia
 ● Malaysia
 ● Philippines



GROSS DOMESTIC PRODUCT 2022	BRUNEI			
GDP at Current Prices (USD Billion)	DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
National	16.67	1,245.21	407.03	404.30
Subregional	16.67	228.32	75.03	72.04
GDP at Constant Prices (USD Billion)	10.07	220.32	75.05	7 2.04
National	13.55	744.42	343.32	366.10
Subregional	13.55	132.12	52.27	62.87
GDP Growth Rates at Constant Prices (per cent)	15.55	132.12	JZ.ZI	02.07
National	-1.6	5.3	8.7	7.6
	-1.6	6.3	5.4	1.8
Subregional	-1.0	0.5	5.4	1.0



At a materials recovery facility in the Philippines, mixed plastic and paper wastes are sorted and resold as recycled raw materials. Photo credit: Asian Development Bank.

Shifting to a Circular Economy

"The BIMP-EAGA region's growth led to a rapid increase in carbon emissions, from 1,038 metric tons (Mt) of carbon dioxide (CO2) in 2010 to 1,429 Mt CO2 in 2018."

- 5th ASEAN Policy Brief

Attaining to the ASEAN Community Vision 2025 of "Vibrant, Sustainable, and Highly integrated economies", BIMP-EAGA are transitioning to a Circular Economy.

A Circular Economy promotes responsible consumption and production practices by adopting such principles as reduce by design and value retention (e.g., recycle, reuse, repurpose). It is expected to have multiple benefits, including lowering emissions, reducing waste generation and pollution, lessening the need for natural resource extraction, increasing employment opportunities, and contributing to several Sustainable Development Goals.

Source: www.bimp-eaga.asia

TOURISM





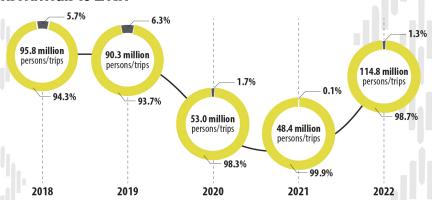




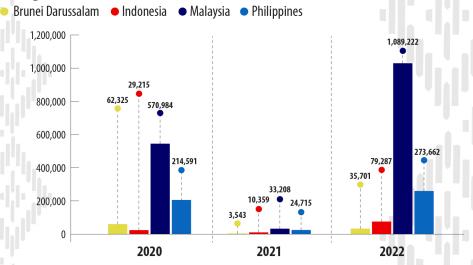
The domestic tourism is the main contributor to tourism in EAGA and contributed to above **98.7 per cent** of visitors arrival compared to **1.3 per cent** of foreign arrivals in 2022.

The subregion offers many attractions because of the countries rich history, heritage, and culture. It is located in one of the world's most resource-rich regions that includes the Heart of Borneo and Sulu–Sulawesi Marine Ecoregion.

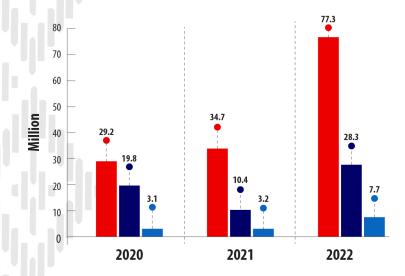
Tourist Arrivals to EAGA • Domestics Arrivals • International Arrivals



Foreign Visitors Arrivals to EAGA (Persons)



Domestic Arrivals to EAGA (Persons) • Indonesia • Malaysia • Philippines



TAUDICM 2022				
TOURISM 2022	BRUNEI			
Inbound International Tourist (persons)	DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
National	35,701	5,889,031	10,070,964	2,653,858
Subregional	35,701	79,287	1,089,222	273,662



Natural and Cultural Attractions

In both sea and land, BIMP-EAGA is home to a stunningly diverse and unique flora and fauna. From orang utans, pygmy elephants, Sumatran rhinoceros, proboscis monkeys to rafflesia, marine turtles, whale sharks, the forests and waters of BIMP-EAGA teem with rare species.

Source: www.bimp-eaga.asia

TRADE IN GOODS



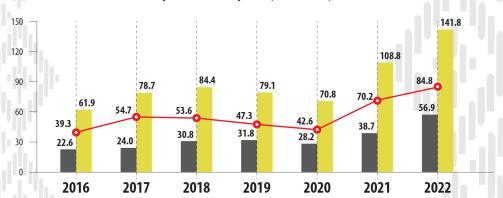




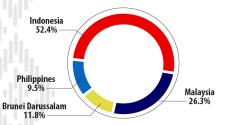


The total trade in 2022 was **USD198.7 billion**, comprising exports valued at **USD141.8 billion** and imports amounting to USD56.9 billion. This represented an increase of 34.7 per cent from **USD147.5** billion in 2021. The EAGA exports in 2022 continued to dominate total trade.

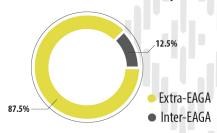
Trade in Goods in EAGA (USD Billion) • Exports • Imports • Trade Balance



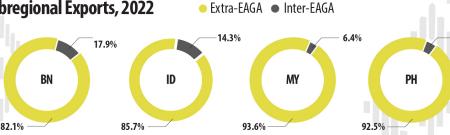
Total Trade Share in EAGA, 2022

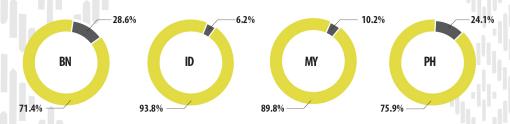


Inter and Extra-EAGA Trade, 2022



Subregional Exports, 2022





TRADE IN GOODS 2022 (USD Billion) Trade in Goods (National)	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
Exports	14.2	291.9	41.5	79.0
Imports	9.2	237.4	10.8	137.2
Trade Balance	5.0	54.5	30.7	-58.2
Total Trade	23.4	529.4	52.3	216.2
Inter-EAGA	5.2	12.7	3.7	3.2
Exports	2.5	11.1	2.6	0.6
Imports	2.6	1.7	1.1	2.5
Extra-EAGA	18.3	91.4	48.5	15.7
Exports	11.7	66.6	38.8	7.7
Imports	6.6	24.8	9.7	8.0



Connectivity Pillar

Enhancing connectivity will make it easier and faster to travel within and outside BIMP-EAGA, improve the flow of goods and services, create a conducive business climate and raise the quality of life of local communities.

The Connectivity Pillar comprises four sectors: transport, trade and investment facilitation, power and energy infrastructure, and information and communication technology (ICT).

Source: www.bimp-eaga.asia





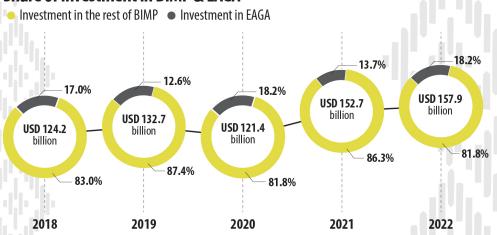




In 2022 foreign direct investment and domestic investment in BIMP and EAGA grew by **3.4 per cent** and **37.1 per cent** respectively.

The increase was also recorded in foreign direct investment by **46.7 per cent** and domestic investment by **19.3 per cent** in EAGA region.

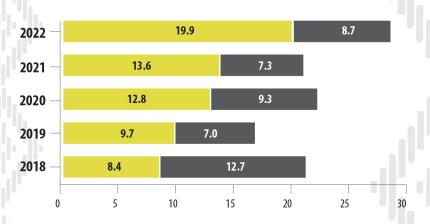
Share of Investment in BIMP & EAGA



Size of Investment in EAGA (USD Billion)

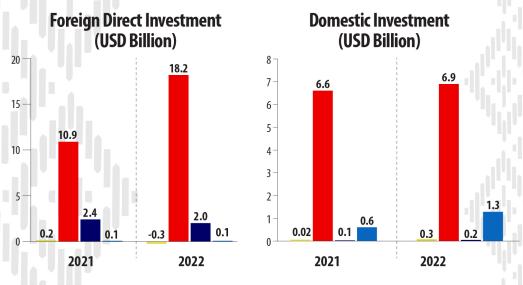
Foreign Direct Investment

Domestic Investment



Investment in EAGA





BRUNEI			
DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
-0.29	45.60	37.11	4.44
-0.29	18.16	1.99	0.06
0.27	35.14	23.01	12.59
0.27	6.94	0.20	1.32
	-0.29 -0.29 -0.29	DARUSSALAM INDONESIA -0.29 45.60 -0.29 18.16 0.27 35.14	DARUSSALAM INDONESIA MALAYSIA -0.29 45.60 37.11 -0.29 18.16 1.99 0.27 35.14 23.01

Note: Realized investment for Brunei Darussalam and Indonesia, and approved investment for Malaysia and Philippines.



New Growth Pathways

BIMP-EAGA is looking to chart new pathways to increase trade, tourism and investment, and foster sustainable, inclusive and resilient growth beyond 2025 as leaders met in Labuan Bajo, Indonesia on 11 May 2023 for the 15th BIMP-EAGA Summit.

Government officials and the private sector of BIMP-EAGA will implement measures identified in the Accelerating Cooperation Together (ACT) report in expanding new focus areas, refining sector strategies and priorities, strengthening project management mechanisms, and improving institutional arrangements.

Source: www.bimp-eaga.asia

EMPLOYMENT



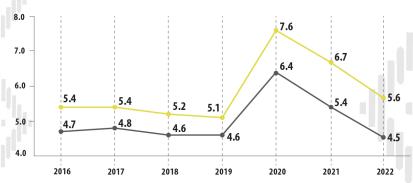




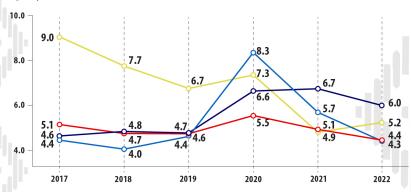


In 2022, unemployment rate in EAGA decreased by **4.5 per cent** compared to **5.4 per cent** in 2021. The unemployment in EAGA remained lower than that of BIMP.

Unemployment Rate in BIMP and EAGA (%) ● BIMP ● EAGA



Unemployment Rate (%) • Brunei Darussalam • Indonesia • Malaysia • Philippines



EMPLOYMENT 2022				
Labour Force (persons)	BRUNEI DARUSSALAM	INDONESIA	MALAYSIA	PHILIPPINES
National	221,968	143,722,644	16,022,100	49,561,609
Subregional	221,968	22,702,164	3,439,200	12,276,879
Unemployment (persons)				
National	11,445	8,425,931	630,400	2,671,219
Subregional	11,445	1,008,745	205,800	528,368
Unemployment Rate (per cent)				
National	5.2	5.9	3.9	5.4
Subregional	5.2	4.4	6.0	4.3

POVERTY





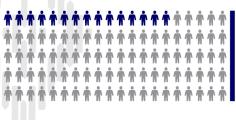




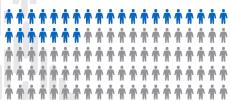
Poverty Incidence in EAGA



Indonesia About 10 in every 100 persons in Indonesia-EAGA experienced poverty in 2022



Malaysia About 15 in every 100 persons in Malaysia-EAGA experienced poverty in 2022



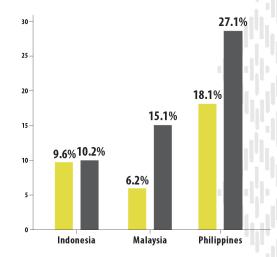
Philippines About 27 in every 100 persons in Philippine-EAGA experienced poverty in 2021

Poverty Incidence in EAGA and comparison to their

National Level (excluding Brunei Darussalam)

BIMP • EAGA

- 1 Indonesia Poverty Incidence is based on 2022 data
- 2 Malaysia Poverty Incidence is based on 2022 data
- 3 Philippines Poverty Incidence is based on 2021 data





IMP Countries		Brunei Darussalam				Indonesia			Malaysia			Philippines			
		2020	2021	2022	2020	2021	2022	2020	2021	2022	2020	2021	2022		
General Information	Units		 			 			 	 		1 1 1 1	1 1 1		
Land Area	square km	5,765	5,765	5,765	1,916,907	1,916,907	1,892,410	330,411	330,411	330,411	300,000	300,000	300,00		
Population	'000 persons	441.8	440.7	445.4	270,203.9	272,682.5	274,859.1	32,447.0	32,576.0	32,652.0	109,035.3	110,198.7	111,572		
Total Labour Force	'000 persons	227.7	223.3	222.0	138,221.9	140,152.6	143,722.6	15,667.7	15,797.2	16,022.1	43,878.2	47,703.2	49,561		
Unemployment	'000 persons	16.6	11.0	11.4	9,767.8	9,102.1	8,425.9	711.0	733.0	630.4	4,500.3	3,714.9	2,671		
Unemployment Rate	Per cent	7.3	4.9	5.2	7.1	6.5	5.9	4.5	4.6	3.9	10.3	7.8			
Investment						 	!			1			 		
Foreign Direct Investment	USD Billion	0.6	0.2	-0.3	28.7	31.1	45.6	15.3	50.3	37.1	2.3	3.9			
Domestic investment	USD Billion	0.0	0.0	0.3	29.3	31.3	35.1	24.6	24.3	23.0	20.7	11.5	1		
Gross Domestic Product						; 	†			i 					
GDP at Current Prices	USD Billion	12.0	14.0	16.7	1,094.9	1,189.8	1,245.2	337.5	373.9	407.0	361.8	394.1	40		
GDP Per Capita at Current Prices	USD	27,173.6	31,784.4	37,424.6	4,052.1	4,363.2	4,530.4	10,401.4	11,476.5	12,465.8	3,318.2	3,576.1	3,62		
GDP at Constant Prices	USD Billion	14.0	14.1	13.5	760.2	779.3	744.4	320.3	335.7	343.3	353.5	376.4	36		
GDP Growth Rates at Constant Prices	Per cent	1.1	-1.6	-1.6	-2.1	3.7	5.3	-5.5	3.3	8.7	-9.5	5.7	 		
Tourism						1 			<u> </u>			1	<u> </u>		
Inbound international tourist	'000 persons	62.3	3.5	35.7	4,052.9	1,557.5	5,889.0	4,332.7	134.7	10,071.0	1,482.5	163.9	2,65		
Trade in Goods						+			L		-	1	L		
Total Trade	USD Billion	11.9	17.8	23.4	304.8	354.4	529.4	32.2	38.2	52.3	155.0	192.5	21		
Trade Balance	USD Billion	1.3	3.3	5.0	21.6	108.8	54.5	13.7	21.9	30.7	-24.6	-42.2	-5		
Total Merchandise Imports	USD Billion	5.3	7.2	9.2	141.6	122.8	237.4	9.2	8.1	10.8	89.8	116.9	13		
Total Merchandise Exports	USD Billion	6.6	10.5	14.2	163.2	231.6	291.9	23.0	30.0	41.5	65.2	74.7	79		

Note: (1) Data source for Indonesia's land area 2020-2021 was collected by Ministry of Home Affairs, while for 2022 is generated by Geospatial Information Agency (2) Investment refers to realized investment for Brunei Darussalam and Indonesia, and approved investment for Malaysia and Philippines

⁽³⁾ Data for Brunei Darussalam is based on arrivals at the Brunei International Airport only



14.		Brunei Darussalam				Indonesia			Malaysia			Philippines		
IGA		2020	2021	2022	2020	2021	2022	2020	2021	2022	2020	2021	2022	
General Information	Units								 	 		 	1	
Land Area	square km	5,765	5,765	5,765	1,233,601	1,233,601	1,212,286	198,446	198,446	198,446	155,384	155,384	155,384	
Population	'000 persons	441.8	440.7	445.4	45,092.4	45,568.5	44,592.1	5,968.0	5,975.0	5,959.0	27,499.1	27,529.2	27,886.9	
Total Labour Force	'000 persons	227.7	223.3	222.0	21,744.0	22,286.2	22,702.2	3,398.2	3,408.6	3,439.2	10,564.4	11,743.2	12,276.	
Unemployment	'000 persons	16.6	11.0	11.4	1,193.2	1,143.8	1,008.7	223.5	229.6	205.8	872.9	667.5	528.	
Unemployment Rate	Per cent	7.3	4.9	5.2	5.5	5.1	4.4	6.6	6.7	6.0	8.3	5.7	4.	
Investment											1		 	
Foreign Direct Investment	USD Billion	0.6	0.2	-0.3	8.3	10.9	18.2	3.6	2.4	2.0	0.3	0.1	0.	
Domestic investment	USD Billion	0.0	0.0	0.3	5.1	6.6	6.9	3.0	0.1	0.2	1.1	0.6	1.	
Gross Domestic Product			 							!	 			
GDP at Current Prices	USD Billion	12.0	14.0	16.7	189.8	210.0	228.3	54.5	65.9	75.0	67.0	74.0	72	
GDP Per Capita at Current Prices	USD	27,173.6	31,784.4	37,424.6	4,208.7	4,609.0	5,120.1	9,135.1	11,031.8	12,591.1	2,438.1	2,688.1	2,704.	
GDP at Constant Prices	USD Billion	14.0	14.1	13.5	131.9	137.0	132.1	50.7	52.7	52.3	64.1	68.3	62	
GDP Growth Rates at Constant Prices	Per cent	1.1	-1.6	-1.6	-0.8	5.1	6.3	-7.4	2.4	5.4	-5.7	5.8	1	
Tourism							-		†		 	†		
Inbound international tourist	'000 persons	62.3	3.5	35.7	29.2	10.4	79.3	571.0	33.2	1,089.2	214.6	24.7	273	
Domestic Arrival	'000 persons	-	- [29,181.1	34,726.6	77,330.8	19,837.0	10,379.8	28,298.0	3,059.3	3,189.5	7,660.	
Trade in Goods							-		+		 	†		
Total Trade	USD Billion	11.9	17.8	23.4	41.1	75.3	104.1	32.2	38.2	52.3	13.8	16.2	18.	
Trade Balance	USD Billion	1.3	3.3	5.0	27.0	46.1	51.2	13.7	21.9	30.6	0.6	-1.2	-2.	
Inter-EAGA Imports	USD Billion	1.1	1.9	2.6	1.0	0.7	1.7	0.5	0.6	1.1	1.1	1.8	2.	
Inter-EAGA Exports	USD Billion	0.7	1.1	2.5	3.8	7.2	11.1	1.4	1.9	2.6	0.3	0.3	0.	
Extra-EAGA Imports	USD Billion	4.2	5.3	6.6	6.1	14.0	24.8	8.8	7.5	9.7	5.5	6.9	8.	
Extra-EAGA Exports	USD Billion	5.9	9.4	11.7	30.2	53.5	66.6	21.6	28.1	38.8	6.9	7.2	7.	

Note: (1) Data source for Indonesia's land area 2020-2021 was collected by Ministry of Home Affairs, while for 2022 is generated by Geospatial Information Agency (2) Investment refers to realized investment for Brunei Darussalam and Indonesia, and approved investment for Malaysia and Philippines

⁽³⁾ Philippine-EAGA GDP for year 2022 excludes Palawan

⁽⁴⁾ Data for Brunei Darussalam is based on arrivals at the Brunei International Airport only

finition of Term

DEFINITION OF TERMS

- 1. INTERNATIONAL VISITOR an international traveller qualifies as an international visitor with respect to the country of reference if: (a) he/she is on a tourism trip and (b) he/she is a non-resident travelling in the country of reference or a resident travelling outside of it (UNWTO).
- 2. LABOUR FORCE comprises all persons of working age who furnish the supply of labour for the production of goods and services during a specified time-reference period. It refers to the sum of all persons of working age who are employed and those who are unemployed (ILO).
- 3. POVERTY INCIDENCE proportion of families (or individuals) with per capita income/expenditure less than the per capita poverty threshold to the number of families (or individuals).
- **4. REST OF ASEAN** covers the provinces, states, and territories outside the subregional cooperation of BIMP-EAGA, but within the ASEAN.
- 5. REST OF BIMP covers the provinces, states, and territories outside the subregional cooperation of BIMP-EAGA but within Brunei Darussalam, Indonesia, Malaysia, and the Philippines.
- 6. TOURIST ARRIVALS international inbound tourists (overnight visitors) are the number of tourists who travel to a country other than that in which they usually reside, and outside their usual environment, for a period not exceeding 12 months and whose main purpose in visiting is other than an activity remunerated from within the country visited. When data on number of tourists are not available, the number of visitors, which includes tourists, same-day visitors, cruise passengers, and crew members, is shown instead (UNWTO).
- TRADE IN GOODS includes all goods which add to, or subtract from, the stock of material resources of a country by entering its economic territory (imports) or leaving it (exports) (UNSD).
- **8. UNEMPLOYMENT** people of working age who are without work, are available for work, and have taken specific steps to find work (ILO).

- 10. DOMESTIC INVESTMENT value of investments made by a company or entity based in that country.
- DOMESTIC VISITOR a visitor who travels within his/her country ofresidence, he/she is a domestic visitor and his/her activities are part of domestic tourism (UNWTO).
- **12. EAGA** covers the provinces, states, and territories within the subregional cooperation of BIMP-EAGA.
- 13. EXTRA-EAGA EXPORTS value of exports from the subregion to the rest of the world excluding exports from RIMP
- 14. EXTRA-EAGA IMPORTS value of imports from the subregion to the rest of the world excluding imports from BIMP.
- 15. FOREIGN DIRECT INVESTMENT a category of cross-border investment in which an investor resident in one economy establishes a lasting interest in and a significant degree of influence over an enterprise resident in another economy (OECD).
- 16. REALISED FOREIGN DIRECT INVESTMENT cross-border investment made by direct investors in direct investment enterprises in one economy that owns at least 10% of the voting power (and vice versa for investment abroad) in the form of financial instruments, namely equity, reinvestment of earnings and debt instruments (such as inter-company loans and advances and trade credits).
- 17. APPROVED FOREIGN DIRECT INVESTMENT the amount of proposed contribution or share of foreigners to various projects in the economy. The approved foreign direct investment does not represent actual investments generated but rather investment commitments which may come in the near future. This consists of equity, loans, and reinvested earnings.
- 18. GDP AT CURRENT PRICES GDP at prices of the current reporting period. Also known as nominal GDP (OECD).

- 19. GDP AT CONSTANT PRICES derived by extrapolating total value-added in the base year with production indicators in physical terms or by deflating current price values by a price deflator (UN). GDP at constant prices also know as Real GDP.
- GDP PER CAPITA gross domestic product divided by total population.
- INTER-EAGA EXPORTS value of exports from the subregion to any point in the member countries (from EAGA to BIMP).
- 22. INTER-EAGA IMPORTS value of imports from the subregion to any point in the member countries (from EAGA to BIMP).



Notes

Data Type: **Population (total)**

Source: World Bank Open Data - July 2023 https://data.worldbank.org/indicator/SP.POP.TOTL

Data Type: GDP,PPP (current international \$)
Source: World Bank Open Data - July 2023

https://data.worldbank.org/indicator/NY.GDP.MKTP.PP.CD

Data Type: GDP (current LCU)

Source: World Bank Open Data - July 2023

https://data.worldbank.org/indicator/NY.GDP.MKTP.CN

Data Type: Country Data

Source: Data submissions from Brunei Darussalam, Indonesia, Malaysia and the Philippines

Quoted articles

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